

# 2025年中期業績發佈

首程控股有限公司 (0697.HK)



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業績亮點

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02

財務概覽

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03

資本結構

## 主要業績指標

營業收入

+36%

**7.31** 億港元

資產營運收入

+26%

**5.11** 億港元

資產融通收入

+69%

**2.20** 億港元

毛利

+26%

**2.95** 億港元

## 亮點詳情

**專注於「資產運營+資產融通」兩大核心方向，深耕智能基礎設施資產的全鏈條投資運營體系**

公司業務涵蓋「停車資產管理、產業空間管理、REITs投資及股權投資」四大板塊，並在各自細分賽道躋身行業前列。依託獨特的「資產循環+數智化」運營模式，本集團實現了資產全生命週期的閉環管理，推動資金、資本與資產的高效聯動，助力金融與實體經濟深度融合，樹立了行業標杆

**前瞻性佈局機器人產業，資本賦能與場景運營協同推動資產數智化升級**

已聯合多支基金投資宇樹科技、銀河通用、雲深處科技、松延動力、自變量機器人、星海圖、加速進化、雲鯨智能、墨現科技、羅森博特、圖湃醫療等多家頭部企業，並設立首程機器人科技產業公司，服務全鏈條發展

**堅守高分紅承諾，2025年累計派息達11.59億**

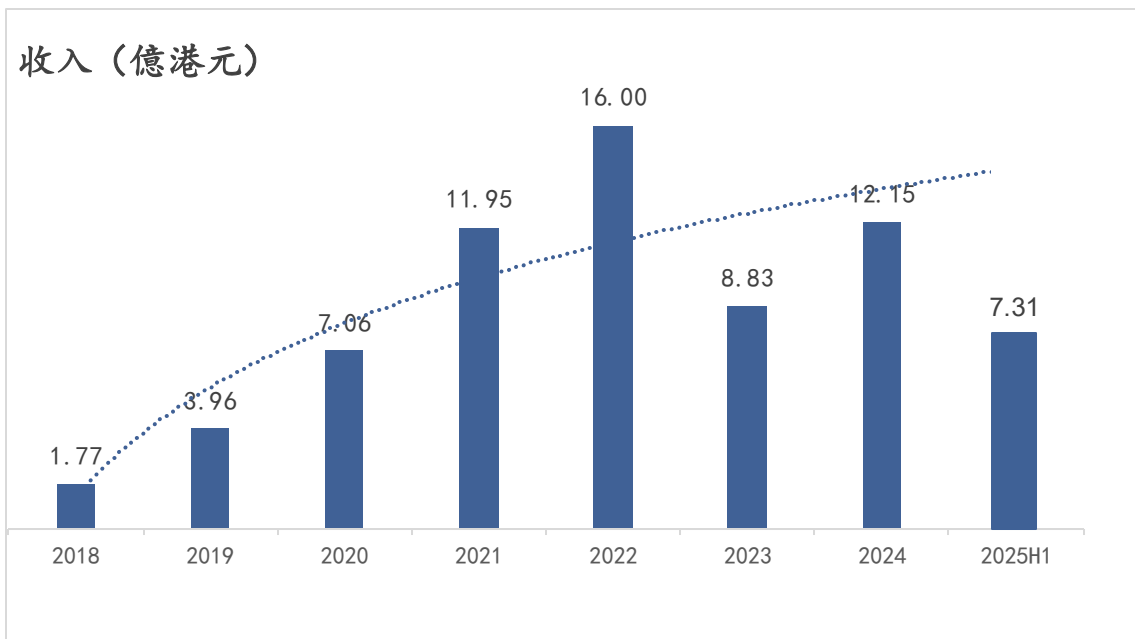
公司始終堅持高分紅政策，在2025年已確定派息總額達11.59億港元，充分體現公司積極回饋股東的長期承諾，彰顯公司持續回饋股東的堅定決心

**攜手中國人壽成立北京平準基礎設施不動產股權投資基金，深化REITs全週期資產管理能力**

與中國人壽聯合設立規模人民幣100億元的北京平準基礎設施不動產股權投資基金，向市場注入長期資金，推動REITs市場健康發展。本集團通過自有資金及平準基金，已完成對南方萬國/潤澤科技數據中心REIT、首農產業園REIT及華夏清潔能源REIT的戰略配售投資

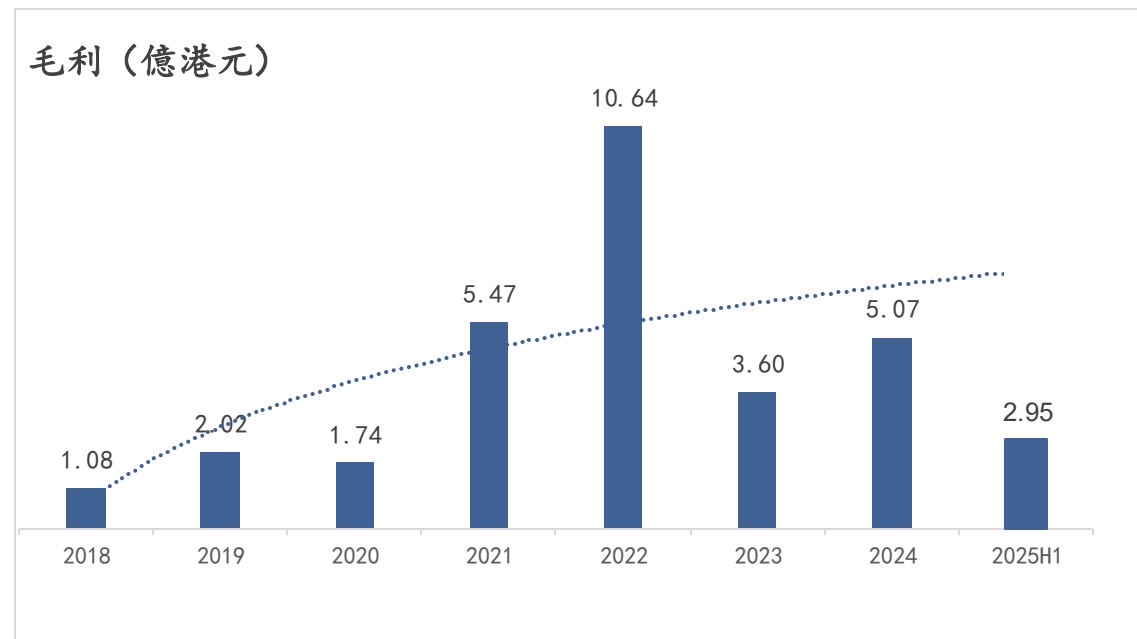
## 收入增長穩健

- 2025年中期：收入**7.31**億港元，較去年同期**增長36%**
- 資產運營：收入**5.11**億港元，較去年同期**增長26%**
- 資產融通：收入**2.20**億港元，較去年同期**增長69%**



## 盈利彰顯韌性

- 毛利：2025年中期營業毛利**2.95**億港元，**同比增長超26%**
- 淨利：2025年中期歸母淨利為**3.39**億港元，**同比增長超30%**

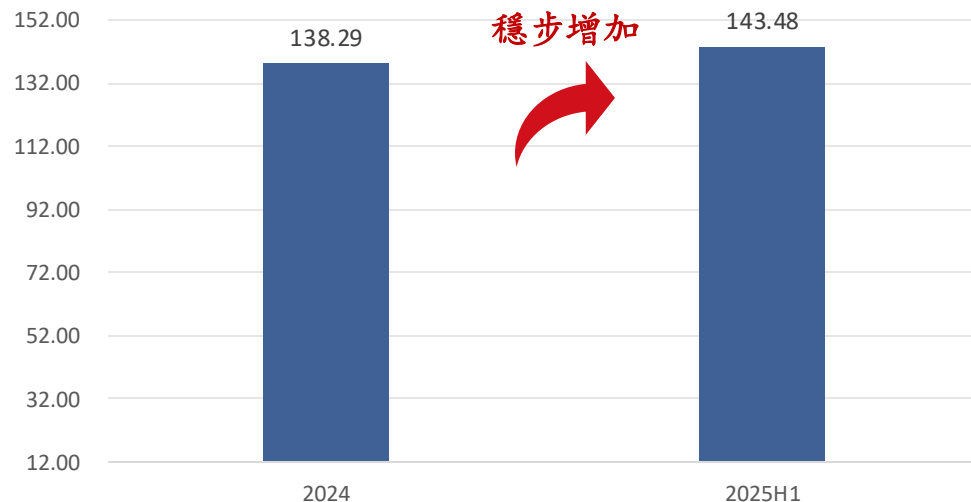


財務數據截止到2025年6月30日

## 資產情況持續穩健

- 總資產穩步增長：2025年中期總資產約為**143.48**億港元，較2024年年末**增加3.8%**
- 高流動性資產充裕：貨幣資金超**57**億港元，利於把握發展機遇

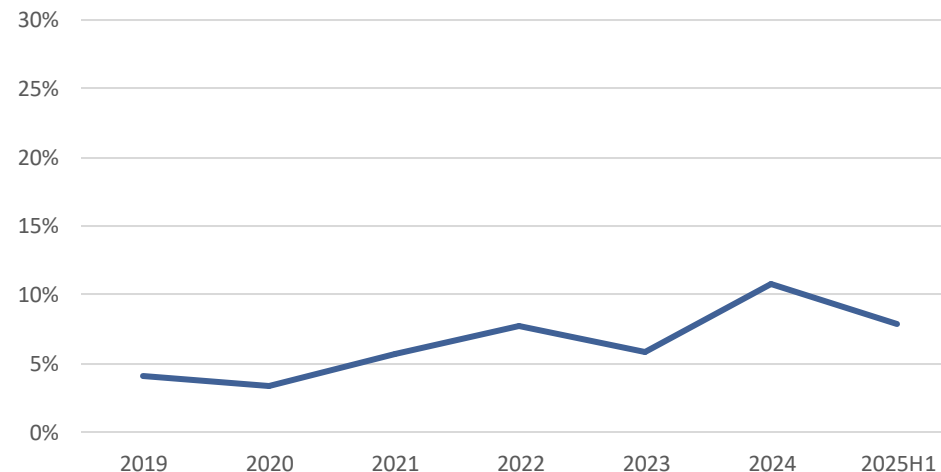
資產總值（億港元）



## 負債指標保持低位

- 有息負債持續低位：有息資產負債率僅**7.9%**，財務狀況健康
- 信用評級優異：連續三年獲中誠信國際、聯合資信給予**AAA主體評級**，為公司獲取潛在的長期低息資金提供了評級支持

有息負債率



財務數據截止到2025年6月30日



客戶第一	團隊協作	教學相長
品質至上	成果導向	充滿激情
開放包容	擁抱變化	忠誠奉獻

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